

David P. Wendroff, CFV, Life

Alpha Kappa Psi
Fraternal Resume

Gamma Kappa Chapter at the University of Portland

- 1979 – Initiated
- 1980-81 – Finance Committee Chair
- 1982 – Graduated and Life member

Portland Alumni Chapter

- 1982-83 - Treasurer
- 1983-84 - Vice-President
- 1984-86 - President

Northwest Regional Director (Currently Pacific Northwest District)

- 1987-92 - Northwest Regional Director

Alpha Kappa Psi Fraternity Board of Directors

- 1995-99 - Treasurer
- 1995-01 - Member of the Executive Committee
- 1999-01 - Chair of the Fraternity Board of Directors
- 2001-02 - Immediate Past Chair
- 2021-24 – Director

Alpha Kappa Psi Foundation Board of Directors

- 2004-07 – Director
- 2007-09 – Vice-Chair
- 2009-13 – Chair of the Foundation Board of Directors

Other volunteer roles

- 2007-08 - Co-Chapter Advisor Theta Chapter at Oregon State University
- 2008-09 - Chapter Advisory Board Theta Chapter
- 2002-06 - Dean, Alpha Kappa Psi University - Finance
- 2009-22 - Convention Volunteer Coordinator
- 2014-20 – Member Fraternity Ritual Team Member
- 2016-21 - Chair Building Initiative Steering Committee
- 2015-21 - Regional Manager-Finance for Pacific Northwest Region
- 2016-23 - Facilitator Fraternity Advisor Conference/Presidents Academy/Pathways

Other accomplishments

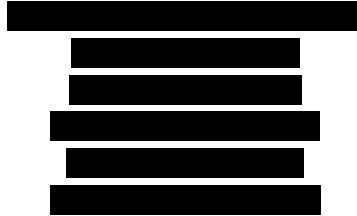
- Attended over 10 Chapter Installations
- Attended 19 Conventions
- Attended over 40 Success Institutes & PBLIs
- Attended Centennial Chapter Celebrations for Delta, Kappa, Theta & Rho
- Attended Dedication for Two AKPsi Headquarter Offices
- Sponsored CEO Office at Heritage Center
- Donated to Alpha Kappa Psi Foundation for over 31 years

- Member of Alpha Kappa Psi Foundation Clifford Spangler Society
- Leadership Circle Lifetime Giving Level for Alpha Kappa Psi Foundation
- President's Club Annual Giving Level Fiscal 2023
- Sponsored an Academy Fellow for 18 years

Awards

- 1992 – First Degree Silver Degree Distinguished Service Award from Gamma Kappa Chapter at University of Portland
- 2007 – Second Degree Silver Distinguished Service Award from Theta Chapter at Oregon State University
- 2013 - Gold Distinguished Service Award

David P. Wendroff, CPA



Professional Experience

Owner of David P. Wendroff, CPA (Oregon) in Florida from 1987 to current

Providing CFO services to small and mid size privately held companies, and tax preparation services to individuals and corporations.

Services include:

- ◆ Financial analysis
- ◆ Monthly financial statements
- ◆ Account reconciliations
- ◆ Tax preparation
- ◆ Audit and review preparation
- ◆ Work paper preparation
- ◆ Management consulting
- ◆ Project support including securing bank loans, legal and insurance support.
- ◆ Member of clients' Board of Directors - responsible for providing strategic planning services and Treasurer and Secretary duties.

Chief Financial Officer for Wadeco, Inc. in Tualatin, Oregon from 1987 to current

Manufacturer and distributor of large-scale agricultural irrigation and mining systems.

- ◆ Supervision of accounting department supervising 4-5 clerks & accounting managers
- ◆ Day to day financial operations
- ◆ Monthly closings for three divisions and 6 companies
- ◆ Account reconciliation
- ◆ Preparation of financial statements for board of directors and banks
- ◆ Negotiating bank lines of credit more than \$1 million
- ◆ Negotiating insurance contracts for general and product liability and other types of insurance
- ◆ Managing employee benefit plans
- ◆ Negotiating contracts for 401K plan, medical, dental, life and disability insurances
- ◆ Managing commercial rental operations for two multi-tenant manufacturing properties including negotiating leases
- ◆ Computer support for multi-user operating systems
- ◆ Manage multiple mainframe computer conversions
- ◆ Windows and other software support for company employees
- ◆ Sales department financial analysis and support
- ◆ Product line analysis
- ◆ Foreign sales project support including securing project financing or credit insurance from Export-Import Bank
- ◆ Managing credit department

- ◆ Meeting with foreign customers and creating turn-key financing options
- ◆ Strategic planning, financial projections, and budgeting
- ◆ Mergers and acquisitions

Chief Financial Officer for R. M. Wade & Co. in Beaverton, Oregon from 1987 to current

- ◆ Supervision of accounting department supervising up to 4-5 accounting clerks and accounting manager
- ◆ Day to day financial operations
- ◆ Monthly closings for four companies and multiple divisions
- ◆ Account reconciliation
- ◆ Preparation of financial statements for board of directors and banks
- ◆ Negotiating bank lines of credit and insurance contracts
- ◆ Managing commercial rental operations
- ◆ Managing employee benefit plans
- ◆ Negotiating contracts for 401K plan, medical, dental, life and disability insurances
- ◆ Computer support
- ◆ Sales department financial analysis
- ◆ Support and mergers and acquisitions

Senior Auditor for KPMG Peat Marwick Main and Co. in Portland, OR from 1983 to 1987

Big four accounting firm

- ◆ Supervision of staff, accountants, audits, and reviews of mid-size private companies
- ◆ Tax preparation for mid-size private companies

Staff Accountant for Dietrich, Bye, Griffin and Youel in Portland from 1982 to 1983

Honors, Awards and Associations

- ◆ **Certified Public Accountant**, licensed in State of Oregon since 1984
- ◆ **Past President**, Portland Chapter, Institute of Management Accountants
- ◆ **Past National Director**, Institute of Management Accountants
- ◆ **Past Chair of the Board of Directors and Executive Committee**, Alpha Kappa Psi Professional Business Fraternity
- ◆ **Past Chairman**, Alpha Kappa Psi Foundation
- ◆ **Gold Distinguished Service Award Recipient**, Alpha Kappa Psi Professional Business Fraternity
- ◆ **Member**, American Institute of Certified Public Accountants
- ◆ **Member**, Oregon Society of Certified Public Accountants
- ◆ **Member**, National Society of Tax Professionals
- ◆ **Member**, National Association of Tax Professionals

Education and Training

- ◆ **University of Portland**, Bachelor's Degree Business Administration in Accounting, 1982